# Form **990-EZ**

Department of the Treasury Internal Revenue Service

## **Short Form** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form, as it may be made public.

Go to www.irs.gov/Form990EZ for instructions and the latest information.

2023

OMB No. 1545-0047

Open to Public Inspection

Α	For t	he 2023 calendar year, or tax year beginning 7/01 , 2023, and ending 6/30	, 2024
В	Check		mployer identification number
	Addres	s change	4047707
		FNOLOGY FOUNDATION	6-4946687 elephone number
	Initial r		•
H		um/terminated   SANTA MARIA, CA 93454	8059226966
		F GI	roup Exemption umber
G			
ı	Webs		if the organization is <b>not</b> attach Schedule B
J		rempt status (check only one) ' $\times$ 501(c)(3) $\times$ 501(c) ( ) (insert no.) $\times$ 4947(a)(1) or $\times$ 527 (Form 990)	
		of organization: Corporation X Trust Association Other:	
L	Add I	ines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total is (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ	l . \$ 45.488
	asset	Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instruct	, , , , , , , , , , , , , , , , , , , ,
Po	11 ( 1	Check if the organization used Schedule O to respond to any question in this Part I	X
	1	Contributions, gifts, grants, and similar amounts received.	1 33, 268.
	2	Program service revenue including government fees and contracts	33, 200.
	3	Membership dues and assessments.	3
	4	Investment income.	4
		Gross amount from sale of assets other than inventory	·
		Less: cost or other basis and sales expenses 5b	
		Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a).	5c
	6	Gaming and fundraising events:	
φ	а	Gross income from gaming (attach Schedule G if greater than \$15,000)   6a	
Ĕ		Gross income from fundraising events (not including \$ of contributions	
Revenue		from fundraising events reported on line 1) (attach Schedule G if the sum	
Œ		of such gross income and contributions exceeds \$15,000)	
	С	Less: direct expenses from gaming and fundraising events	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and	
	_	6b and subtract line 6c)	6d
		Gross sales of inventory, less returns and allowances	
		Less: cost of goods sold	7.
		Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	7 c 8
	8	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8.	
	_	Grants and similar amounts paid (list in Schedule 0).	9 45, 488.
	10 11	Benefits paid to or for members	11
S	12	Salaries, other compensation, and employee benefits	12
Expenses	13	Professional fees and other payments to independent contractors.	13 1, 979.
be	14	Occupancy, rent, utilities, and maintenance.	14
Ж	15		15 1, 568.
	16	Printing, publications, postage, and shipping.  Other expenses (describe in Schedule O).  SEE SCHEDULE 0	16 40, 551.
	17	Total expenses. Add lines 10 through 16.	17 44, 098.
	18	Excess or (deficit) for the year (subtract line 17 from line 9)	18 1, 390.
ets		Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year	1, 570.
155	19	figure reported on prior year's return)	19 163, 929.
Net Assets	20	Other changes in net assets or fund balances (explain in Schedule O).	20
Ž	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21 165, 319.
ВА	A Foi	r Paperwork Reduction Act Notice, see the separate instructions.	Form <b>990-EZ</b> (2023)

Fai	Check if the organization used Sche	dule 0 to respond to any gu	estion in this Part II	l			X
					) Beginning of year		(B) End of year
22	Cash, savings, and investments				58, 011	. 22	67, 701.
23	Land and buildings Other assets (describe in Schedule O)	SEE SCHEDIII	<u>.</u>			23	
24					108, 539	. 24	106, 419.
25	Total assets	SEE SCHEDIII I	 F O		166, 550	. 25	174, 120.
26					2, 621	. 26	8, 801.
27	Net assets or fund balances (line 27 of o	. , ,	,		163, 929	. 27	165, 319.
Par	Check if the organization used Scl	hedule O to respond to any o	tructions for Part III) question in this Part	: : III	🛛	(Rea	Expenses uired for section 501
What	is the organization's primary exempt purpose? SEE	SCHEDULE 0				(c)(3)	) and 501(c)(4)
Desc mea: bene	ribe the organization's program service a sured by expenses. In a clear and concise fited, and other relevant information for e	ccomplishments for each of e manner, describe the servi each program title.	its three largest pro ces provided, the nu	gran umb	n services, as er of persons		nizations; optional thers.)
28	TO SUPPORT THE EDUCATIONA AGRIBUSINESS, VITICULTURE						
	COLLEGE DI STRI CT.	NIND LINOLOGI NI NI	<u> </u>	001	WINDOW I		
20	(Grants \$ ) If thi	is amount includes foreign g	rants, check here			28a	33, 198.
29							
00	(Grants \$ ) If thi	is amount includes foreign g	rants, check here			29a	
30							
	7						
21	(Grants \$ ) If this Other program services (describe in Sch	is amount includes foreign g				30a	
31	, ,	is amount includes foreign g				31a	
32	Total program service expenses (add lin	nes 28a through 31a)				32	33, 198.
Par						ee the	
	Check if the organization used Scl						
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensa (Forms W-2/1099-MIS 1099-NEC) (if not paid, enter -0-	6/	(d) Health benefit contributions to empl benefit plans, and def compensation	oyee	(e) Estimated amount of other compensation
	/IN G. WALTHERS, PH.D.			-	·		
	ESIDENT	1		0.		0.	0.
	SEAN J. ABEL	_		_		_	_
	CRETARY	1		0.		0.	0.
	NIS CURRAN	1		^		0	0
	EASURER FREDO KOCH, PH. D.	I		0.		0.	0.
	FREDO KOCH, PH. D	1		0.		0.	0.
	ZANNE LEVY, ED. D.	<u> </u>		U.		Ο.	<u> </u>
VI	CE PRESIDENT	1		0.		0.	0.

Pal	Utner Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V	bee S		$^{J}\square$
	the histractions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V		Yes	No.
33	Did the organization engage in any significant activity not previously reported to the IRS?  If "Yes," provide a detailed description of each activity in Schedule O	33	103	X
34		34		X
35	a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		X
	b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
	c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III.	35c		X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		X
	a Enter amount of political expenditures, direct or indirect, as described in the instructions.  [37a]  O.			
	Did the organization file Form 1120-POL for this year?  Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were	37b		X
ŀ	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
	Section 501(c)(7) organizations. Enter:			
	a Initiation fees and capital contributions included on line 9			
40a	a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
ŀ	section 4911: 0. ; section 4912: 0. ; section 4955: 0. Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been			
	benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		Χ
(	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization			
6	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e		Χ
41	List the states with which a copy of this return is filed: CA			
428	a The organization's books are in care of: KELI SEYFERT Located at: 800 S COLLEGE DR SANTA MARI A CA	922	- <u>69</u> 6	<u>6_</u> _
ı	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a		Yes	No
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		Χ
(	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  At any time during the calendar year, did the organization maintain an office outside the United States?	42c		X
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 ' Check here		. $\square$	N/A
44.	and enter the amount of tax-exempt interest received or accrued during the tax year		Yes	N/A No
	and enter the amount of tax-exempt interest received or accrued during the tax year. 43  Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.	44a		
ŀ	and enter the amount of tax-exempt interest received or accrued during the tax year.  1 Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.  1 Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.	44a 44b		X X
ŀ	and enter the amount of tax-exempt interest received or accrued during the tax year.  2 Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.  2 Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.  3 Did the organization receive any payments for indoor tanning services during the year?	44a		No X
i c	and enter the amount of tax-exempt interest received or accrued during the tax year.  a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.  b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.  c Did the organization receive any payments for indoor tanning services during the year?  d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments?  If "No," provide an explanation in Schedule O.	44a 44b 44c 44d		X X X
45a	and enter the amount of tax-exempt interest received or accrued during the tax year.  a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.  b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ.  c Did the organization receive any payments for indoor tanning services during the year?  d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments?	44a 44b 44c		X X

Page 4

46 Did t	he organization engage, directly or indire	ctly, in political campa	ign activities on behalf o	of or in opposition to	Yes No
Part VI	idates for public office? If "Yes," complet  Section 501(c)(3) Organizations All section 501(c)(3) organizatio for lines 50 and 51. Check if the organization used 5	s Only ons must answer q	uestions 47-49b and	d 52, and complete	e the tables
comp 48 Is the 49a Did th b If "Ye 50 Comp	ne organization engage in lobbying activities olete Schedule C, Part II	or have a section 501(h ection 170(b)(1)(A)(ii)? exempt non-charitable n 527 organization? nest compensated emplo	e related organization?	the tax year? If "Yes," edule E	47 X 48 X 49a X 49b
	(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC/ 1099-NEC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
51 Comr	number of other employees paid over \$1	nest compensated indep	endent contractors who ea	ach received more than \$	3100.000 of
comp	pensation from the organization. If there is  (a) Name and business address of each independent or	s none, enter "None."_	(b) Type		(c) Compensation
NONE					
52 Did to	number of other independent contractors he organization complete Schedule A? No pleted Schedule A	ote: All section 501(c)	(3) organizations must a	ttach a	Yes No
		r) is based on all information	or which preparer has any knowl		
Sign Here	Signature of officer  DENNIS CURRAN  Type or print name and title  Print/Type preparer's name	Preparer's signature	Date	VICE PRESIDENT	PTIN
Paid Preparer Use Only	JOHN DOMI NGUEZ, CPA Firm's name CWDL, CPAS	JOHN DOMINGUEZ RIO NORTH, ST 2108	Z, CPA E 820	Check if self-employed F Firm's EIN Phone no. (85)	90-0916070
BAA	.s albeass this return with the preparer si	TOWIT ADOVE: SEE IIISII	dottoris		Form <b>990-EZ</b> (2023)

# SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name o	Name of the organization ALLAN HANCOCK COLLEGE VITICULTURE & Employer identification number									
		ENOLOGY FO					46-494668			
Part				rganizations must				ctions.		
	ř	•	-	For lines 1 through 12,		-	•			
1				nurches described in sect	-	b)(1)(A)(	(1).			
2	<b>—</b>			ach Schedule E (Form		2/1-1/41//	n > /:::>			
3	· ·			ization described in sec			, , ,	Totas tha bassitalia		
4	ш	•	nion operated in conju	unction with a hospital of	aescribe	a in sec	ziion 170(b)(1)(A)(iii). 1	Enter the nospital's		
5	MAI diganization operated for the benefit of a conege of university owned of operated by a governmental unit described in									
6	section 170(b)(1)(A)(iv). (Complete Part II.)  6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).									
7	An organization in section 17	on that normally r	receives a substantial p Complete Part II.)	part of its support from a	governm	ental un	it or from the general pu	ıblic described		
8	A community	trust described	in section 170(b)(1)(	A)(vi). (Complete Part I	l.)					
9				etion 170(b)(1)(A)(ix) operate (see instructions). Enter		-		0		
10										
10	investment ir	ncome and unre	y receives (1) more the exempt functions, sub- lated business taxable 509(a)(2). (Complete I	nan 33-1/3% of its suppoject to certain exception e income (less section Part III.)	ort from ns; and 511 tax)	contrib (2) no i from b	more than 33-1/3% of usinesses acquired by	ees, and gross receipts its support from gross the organization after		
11	An organizat	ion organized a	nd operated exclusive	ely to test for public safe	ety. See	section	າ 509(a)(4).			
12	or more publ	icly supported o	rganizations describe	ely for the benefit of, to ad in <b>section 509(a)(1)</b> of upporting organization	r sectio	n 509(a	)(2). See section 509(a	a)(3). Check the box on		
а	Type I. A support organization (s	porting organizati	on operated, supervise gularly appoint or elect	d, or controlled by its sup a majority of the director	ported o	rganizat	ion(s), typically by givin	g the supported		
b	management	pporting organiz of the supporting ete Part IV, Sect	organization vested in	controlled in connection the same persons that co	with its ontrol or	support manage	ted organization(s), by the supported organiza	having control or tion(s). You		
С	Type III functi	onally integrated (s) (see instructi	. A supporting organizations). <b>You must com</b>	ion operated in connection	n with, ar <b>A, D, an</b>	nd functi d E.	onally integrated with, its	supported		
d	Type III non-fi functionally i instructions).	unctionally integ ntegrated. The o You must com	rated. A supporting org organization generally plete Part IV, Section	anization operated in cor must satisfy a distribu s A and D, and Part V.	nection tion requ	with its : uiremen	supported organization(s it and an attentiveness	s) that is not requirement (see		
е	Check this bo	ox if the organiz	ation received a writte	en determination from t supporting organization	he IRS					
f			organizations	11 0 0						
g			n about the supported	d organization(s).						
(	(i) Name of supported	organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	organizat in your g	s the ion listed overning nent?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)		
					Yes	No				
(A)										
(B)										
(C)										
(D)										
(E)										
Total										

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
begi	ndar year (or fiscal year nning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	<b>(c)</b> 2021	<b>(d)</b> 2022	<b>(e)</b> 2023	<b>(f)</b> Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	119, 384.	51, 739.	24, 257.	38, 511.	33, 268.	267, 159.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						0.
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4	Total. Add lines 1 through 3	119, 384.	51, 739.	24, 257.	38, 511.	33, 268.	267, 159.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						0
6	Public support. Subtract line 5 from line 4						267, 159.
Sec	tion B. Total Support						
Cale begi	ndar year (or fiscal year nning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	<b>(c)</b> 2021	<b>(d)</b> 2022	<b>(e)</b> 2023	<b>(f)</b> Total
7	Amounts from line 4	119, 384.	51, 739.	24, 257.	38, 511.	33, 268.	267, 159.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						0.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).						0.
11	Total support. Add lines 7 through 10						267, 159.
12	Gross receipts from related activ	rities, etc. (see ins	structions)			12	0.
13	First 5 years. If the Form 990 is organization, check this box and	for the organization stop here	on's first, second,	third, fourth, or fi	ifth tax year as a	section 501(c)(3)	
Sec	tion C. Computation of Pul	blic Support P	ercentage				
14	Public support percentage for 20						100.00%
	Public support percentage from 2						100. 00 %
16a	33-1/3% support test' 2023. If the and stop here. The organization	he organization di qualifies as a pub	d not check the bolicly supported or	ox on line 13, and ganization	d line 14 is 33-1/3	% or more, check	this box
	<b>33-1/3% support test' 2022.</b> If th and <b>stop here</b> . The organization	qualifies as a pul	blicly supported o	rganization			
17a	10%-facts-and-circumstances to or more, and if the organization the organization meets the facts	est' 2023. If the or meets the facts-a -and-circumstance	ganization did no nd-circumstances es test. The organ	t check a box on test, check this bization qualifies a	line 13, 16a, or 16 box and <b>stop her</b> e as a publicly supp	6b, and line 14 is e. Explain in Part vorted organization	10% VI how
	10%-facts-and-circumstances te or more, and if the organization organization meets the facts-and	meets the facts-a I-circumstances to	nd-circumstances est. The organizat	test, check this bition qualifies as a	oox and <b>stop here</b> publicly supporte	. Explain in Part \ d organization	VI how the
18	Private foundation. If the organize	zation did not che	ck a box on line 1	3, 16a, 16b, 17a,	, or 17b, check thi	s box and see ins	structions

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

	· · ·						
Sec	tion A. Public Support				<del>-</del>		
	dar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	<b>(c)</b> 2021	<b>(d)</b> 2022	<b>(e)</b> 2023	<b>(f)</b> Total
1	Gifts, grants, contributions, and membership fees						
	and membership fees received. (Do not include						
2	any "unusùal grants.")						
2	merchandise sold or services						
	performed, or facilities						
	furnished in any activity that is related to the organization's						
	tax-exempt purpose						
3	Gross receipts from activities						
	that are not an unrelated trade						
4	or business under section 513.  Tax revenues levied for the						_
4	organization's benefit and						
	either paid to or expended on						
-	its behalf						
5	facilities furnished by a						
	governmental unit to the						
	organization without charge						
	<b>Total.</b> Add lines 1 through 5						
/a	Amounts included on lines 1, 2, and 3 received from						
	disqualified persons						
b	Amounts included on lines 2						
	and 3 received from other than						
	disqualified persons that exceed the greater of \$5,000 or						
	1% of the amount on line 13						
	for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
Sec	tion B. Total Support						
Calen	dar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	<b>(e)</b> 2023	(f) Total
	Amounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties, and income from similar sources						
b	Unrelated business taxable						
	income (less section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
	Net income from unrelated business						
	activities not included on line 10b,						
	whether or not the business is regularly carried on						
12	Other income. Do not include						
	gain or loss from the sale of capital assets (Explain in						
	Part VI.)						
13	Total support. (Add lines 9,						
	10c, 11, and 12.)		<u> </u>				
14	First 5 years. If the Form 990 is organization, check this box and	for the organizati	on's first, second,	third, fourth, or i	fifth tax year as a	section 501(c)(3)	
Sec	tion C. Computation of Pul						· · · · · · · · · · · · · · · · · · ·
	Public support percentage for 20			ne 13. column (f	))		%
	Public support percentage from 2	•			• •		% %
	tion D. Computation of Inv					10	I 70
	Investment income percentage for				lump (f))		%
17	, ,	•		•			% %
	Investment income percentage fi					L	
198	<b>33-1/3% support tests' 2023.</b> If t is not more than 33-1/3%, check	this box and <b>sto</b>	p here. The organ	ization qualifies	as a publicly supp	nian 33-1/3%, ar orted organizatioi	າ
b	33-1/3% support tests' 2022. If t						
20	line 18 is not more than 33-1/3%		•		•		
∠U	Private foundation. If the organize	zation ulu not che	sek a box on iine i	4, 17d, UL 19D, (	CHECK HIIS DOX AND	a see mishachons.	

### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <i>Part VI</i> what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <i>Part VI</i> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was			
	accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <i>Part VI</i> .	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI.</b>	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI.</b>	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI.</b>	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

BAA TEEA0404L 08/14/23 Schedule A (Form 990) 2023

Pa	rt IV	Supporting Organizations (continued)			
11	Lloo	the organization accounted a gift or contribution from any of the following marcons?		Yes	No
		the organization accepted a gift or contribution from any of the following persons?  rson who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below,			
		poverning body of a supported organization?	11a		
k	A far	mily member of a person described on line 11a above?	11b		
C	A 35%	6 controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in <b>Part VI.</b>	11c		
Sec	tion	B. Type I Supporting Organizations			
				Yes	No
1	or m office orga than were	he governing body, members of the governing body, officers acting in their official capacity, or membership of one ore supported organizations have the power to regularly appoint or elect at least a majority of the organization's ers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported nization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers and the tax year.	1		
2		the organization operate for the benefit of any supported organization other than the supported organization(s)			
-	that bene	operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such effit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the porting organization.	2		
Sec	tion	C. Type II Supporting Organizations			
		31 11 3 3		Yes	No
1	of ea	a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees ach of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the porting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Sec	tion	D. All Type III Supporting Organizations			
				Yes	No
1	orga year	he organization provide to each of its supported organizations, by the last day of the fifth month of the nization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the nization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
	Ū				
2	orga	e any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported nization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	voice all ti	eason of the relationship described on line 2, above, did the organization's supported organizations have a significant to in the organization's investment policies and in directing the use of the organization's income or assets at mes during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played is regard.	3		
Sec		E. Type III Functionally Integrated Supporting Organizations			
1		k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
i	а∏⊺	The organization satisfied the Activities Test. Complete <i>line</i> 2 below.			
	₀┌┐	The organization is the parent of each of its supported organizations. Complete <i>line</i> <b>3</b> below.			
	吕	The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a governmental entity (see	instru	ıctions	s).
2	Activ	vities Test. Answer lines 2a and 2b below.		Yes	No
•	supp <b>orga</b> resp	substantially all of the organization's activities during the tax year directly further the exempt purposes of the orted organization(s) to which the organization was responsive? If "Yes," then in <i>Part VI identify those supported inizations and explain</i> how these activities directly furthered their exempt purposes, how the organization was onsive to those supported organizations, and how the organization determined that these activities constituted tantially all of its activities.	2a		
I	more reaso	the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or e of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI</i> the ons for the organization's position that its supported organization(s) would have engaged in these activities or the organization's involvement.	2b		
3	Pare	nt of Supported Organizations. Answer lines 3a and 3b below.			
i	a Did t each	he organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of of the supported organizations? If "Yes" or "No," provide details in <b>Part VI.</b>	3a		
ı		he organization exercise a substantial degree of direction over the policies, programs, and activities of each of its organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

Schedule A (Form 990) 2023 ALLAN HANCOCK COLLEGE VITICU	JLTURE &	46-49	46687	Page
Part V Type III Non-Functionally Integrated 509(a)(3) Supporting C	Organizati	ions		
1 Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organization.	trust on No zations mus	v. 20, 1970 (explain ir t complete Sections A	n Part VI). <b>See</b> through E.	
Section A ' Adjusted Net Income		(A) Prior Year	(B) Currer (optior	
1 Net short-term capital gain	1			
2 Recoveries of prior-year distributions	2			
3 Other gross income (see instructions)	3			
4 Add lines 1 through 3.	4			
5 Depreciation and depletion	5			
6 Portion of operating expenses paid or incurred for production or collection of groincome or for management, conservation, or maintenance of property held for production of income (see instructions)	6			
7 Other expenses (see instructions)	7			
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8			
Section B ' Minimum Asset Amount		(A) Prior Year	(B) Currer (optior	
1 Aggregate fair market value of all non-exempt-use assets (see instructions for s tax year or assets held for part of year):	hort			
a Average monthly value of securities	1a			
b Average monthly cash balances	1b			
c Fair market value of other non-exempt-use assets	1c			
d Total (add lines 1a, 1b, and 1c)	1d			
e Discount claimed for blockage or other factors (explain in detail in Part VI):				
2 Acquisition indebtedness applicable to non-exempt-use assets	2			
3 Subtract line 2 from line 1d.	3			
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4			
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
6 Multiply line 5 by 0.035.	6			
7 Recoveries of prior-year distributions	7			
8 Minimum Asset Amount (add line 7 to line 6)	8			
Section C ' Distributable Amount			Current	Year
1 Adjusted net income for prior year (from Section A, line 8, column A)	1			
2 Enter 0.85 of line 1.	2			
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3			
4 Enter greater of line 2 or line 3.	4			
5 Income tax imposed in prior year	5			

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). BAA Schedule A (Form 990) 2023

Distributable Amount. Subtract line 5 from line 4, unless subject to emergency

temporary reduction (see instructions).

Par	t V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continue	d)	
Sec	tion D ' Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required ' provide details in Part VI)	5	
6	Other distributions (describe in Part VI). See instructions.	6	
7	Total annual distributions. Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details		
	in Part VI). See instructions.	8	
9	Distributable amount for 2023 from Section C, line 6	9	
10	Line 8 amount divided by line 9 amount	10	

Section E ' Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1 Distributable amount for 2023 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2023 (reasonable cause required 'explain in <i>Part VI</i> ). See instructions.			
3 Excess distributions carryover, if any, to 2023			
<b>a</b> From 2018			
<b>b</b> From 2019			
<b>c</b> From 2020			
<b>d</b> From 2021			
e From 2022			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2023 distributable amount			
i Carryover from 2018 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2023 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2023 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <i>Part VI</i> . See instructions.			
7 Excess distributions carryover to 2024. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2019			
b Excess from 2020			
c Excess from 2021			
d Excess from 2022			
e Excess from 2023			

BAA Schedule A (Form 990) 2023

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

BAA TEEA0408L 08/14/23 Schedule A (Form 990) 2023

### SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization Employer identification number ALLAN HANCOCK COLLEGE VITICULTURE & **ENOLOGY FOUNDATION** 46-4946687 FORM 990-EZ, PART I, LINE 16 OTHER EXPENSES ADVERTISING AND PROMOTION..... 930. BANK AND MERCHANT FEES. 1, 531. CONFERENCES, CONVENTIONS, AND MEETINGS..... 6, 928. 3, 606. FOOD SUPPLIES LOSS-DI SPOSAL 2, 010. NOT-TECH LICENSES, PERMIS, FEE..... 1, 020. OFFICE EXPENSES 4, 395. SALES/USE TAX EXPENSE..... 632. TECHNOLOGY SERVICES 19.499 TOTAL \$ 40, 551 FORM 990-EZ, PART II, LINE 24 OTHER ASSETS BEGI NNI NG ENDI NG 98, 820. \$ INVENTORY 100, 711. PREPAID EXPENSSE. 135. 145. 303. ACCOUNTS RECEIVABLE..... 3, 136. 2, PLEDGES RECEI VABLE 281. 2, 427. TOTAL \$ 108, 539. 106, 419. FORM 990-EZ, PART II, LINE 26 TOTAL LIABILITIES BEGINNING ENDI NG ACCOUNTS PAYABLE..... 8,801 TOTAL 8, 801 FORM 990-EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE TO SUPPORT THE EDUCATIONAL AND CULTURAL PROGRAMS IN THE AREAS OF AGRIBUSINESS. VITICULTURE AND ENOLOGY AT ALLAN HANCOCK COMMUNITY COLLEGE DISTRICT. FORM 990-EZ, PART V - REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS (A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT?..... NO DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR

INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?.....

NO