



**ALLAN
HANCOCK
COLLEGE**
Financial Aid Office
800 South College Drive
Santa Maria, CA 93454-6399
(805) 922-6966, Ext. 3200

NAME:

ID# : **H**

PHONE #:

ADDRESS:

2022-23 PROJECTED-YEAR INCOME APPEAL (STUDENT)

Please supply all requested information and documentation including your 2020 signed IRS tax return or tax return transcripts, unless they were previously submitted during the Verification process or you utilized the Data Retrieval Tool when completing your FAFSA. Income appeals must be received by the financial aid office no later than May 6, 2023. Please mail your appeal and all requested documentation to the address above.

Income Appeals are allowed to increase a student's eligibility for financial aid based upon changes in the student's income and resources since the 2020 base year. We can utilize the 12-month period that maximizes a student's eligibility for financial aid, but the time period cannot be before the base year and cannot extend beyond the end of the academic year (June 30, 2023). Please check below which 12-month period you would like the financial aid office to use to calculate your financial aid eligibility (only choose one):

- The 2021 tax year (January 1, 2021 – December 31, 2021) Provide your signed 2021 tax return
- The 2022 tax year (January 1, 2022 – December 31, 2022) Provide your signed 2022 tax return if available
- The current academic year (July 1, 2022 – June 30, 2023) Not available to use until 1/1/2023

1. Indicate the person(s) whose **TOTAL INCOME and BENEFITS** from all sources for the period indicated above was/will be **LESS** than the total amount received in 2020:

- STUDENT and/or SPOUSE of student

My/our total income and/or benefits have been, or will be, reduced in because: _____

ATTACH DOCUMENTATION to show why and when income and/or benefits mentioned above were reduced or terminated (e.g., letter from employer, termination or layoff letter, benefits letter from appropriate agency, etc.).

2. Report all **BENEFITS, EARNINGS and OTHER INCOME (INCLUDING spouse's)** for all of the period indicated above

| List each employer, and each source of support, benefits, or other income for the period indicated above (A and B below) | Student's (S) or Spouse's (SP) (Circle one) | Amount received (to date) since Beginning of period indicated above (A) | Estimate Additional Amount to be received from today through the end of the period indicated above (B) | Total |
|--|---|---|--|-------|
| | S/SP | \$ | \$ | \$ |
| | S/SP | \$ | \$ | \$ |
| | S/SP | \$ | \$ | \$ |
| | S/SP | \$ | \$ | \$ |

A. Include income from unemployment insurance, law suits, legal settlements, sales of assets, pensions, annuities, severance packages, death benefits, life insurance, state disability, child support, spousal support, alimony, withdrawals from retirement accounts, Workers Compensation, and any other source of support or income including BAH and parsonage.

B. If you chose the current academic year above, ESTIMATE your (and your spouse's) earnings, benefits, and all other income expected to be received through June 30, 2023. For each item show your calculations on an attached sheet.

3. Attach **REQUIRED DOCUMENTATION**: Attach a signed copy of your 2020 IRS tax return or tax return transcripts (including W-2 forms) unless previously submitted and documentation for each item listed above in Section 2 (e.g., final or most recent paystub, agency benefits form, divorce decree, account statements, etc.). If student and/or spouse has earnings from a business then a signed copy of the 2021 federal tax return or tax return transcripts are required.

