



**ALLAN  
HANCOCK  
COLLEGE**  
Financial Aid Office  
800 South College Drive  
Santa Maria, CA 93454-6399  
(805) 922-6966, Ext. 3200

NAME \_\_\_\_\_

PHONE # \_\_\_\_\_

STUDENT ID # **H** \_\_\_\_\_

## 2023-24 PROJECTED-YEAR INCOME APPEAL (PARENT)

Please supply all requested information and documentation including your parents' 2021 signed IRS tax return, or tax return transcripts, unless they were previously submitted during the verification process or your parents utilized the Data Retrieval Tool when completing your FAFSA. Income appeals must be received by the financial aid office no later than May 3, 2024.

Income Appeals are allowed to increase a student's eligibility for financial aid based upon changes in the parents' income and resources since the 2021 base year. We can utilize the 12-month period that maximizes a student's eligibility for financial aid, but the time period cannot be before the base year and cannot extend beyond the end of the academic year (June 30, 2024). Please check below which 12-month period you would like the financial aid office to use to calculate your financial aid eligibility (only choose one):

- The 2022 tax year (January 1, 2022 – December 31, 2022) Provide your parent's 2022 signed tax return
- The 2023 tax year (January 1, 2023 – December 31, 2023) Provide 2023 parent's signed tax return if available
- The current academic year (July 1, 2023 – June 30, 2024) Not available to use until after 1/1/2024

1. Indicate the parent(s) whose **TOTAL INCOME** and **BENEFITS** from all sources for the period indicated above was/will be **LESS** than the total amount received in 2021:

PARENT 1 and/or  PARENT 2

My/our total income and/or benefits have been, or will be, reduced because: \_\_\_\_\_

**ATTACH DOCUMENTATION** to show why and when income and/or benefits mentioned above were reduced or terminated (e.g., letter from employer, termination or layoff letter, benefits letter from appropriate agency, etc.).

2. Report all **BENEFITS, EARNINGS** and **OTHER INCOME** (INCLUDING parent 2) for all of the period indicated above. Report income and benefits for the parent(s) whose information you reported on the FAFSA:

| List each employer, and each source of support, benefits, or other income for the period indicated above (A and B below) | Parent 1 (P1) or Parent 2 (P2) (Circle one) | Amount received (to date) since Beginning of period indicated above (A) | Estimate Additional Amount to be received from today through the end of the period indicated above (B) | Total |
|--|---|---|--|-------|
|  | <u>P1/P2</u>                                | \$  | \$   | \$    |
|  | <u>P1/P2</u>                                | \$  | \$   | \$    |
|  | <u>P1/P2</u>                                | \$  | \$   | \$    |
|  | <u>P1/P2</u>                                | \$  | \$   | \$    |

A. Include income from unemployment insurance, law suits, legal settlements, sales of assets, pensions, annuities, severance packages, death benefits, life insurance, state disability, child support, spousal support, alimony, withdrawals from retirement accounts, Workers Compensation, and any other source of support or income including BAH and parsonage.

B. If you chose the current academic year above, ESTIMATE parent 1 (and parent 2) earnings, benefits, and all other income expected to be received through June 30, 2024. For each item show calculations on an attached sheet.

3. Attach **REQUIRED DOCUMENTATION**: Attach a signed copy of 2021 IRS tax return or tax return transcripts (including W-2 forms) unless previously submitted and documentation for each item listed above in Section 2 (e.g., final or most recent paystub, agency benefits form, divorce decree, account statements, etc.). If parent 1 and/or parent 2 has earnings from a business then a signed copy of the 2021 federal tax return or tax return transcript is required.

I/we hereby certify that all information reported on this form and any attachments are true, accurate, full and complete. I/we understand that false statements, misrepresentations, and deliberate omissions may be cause for criminal prosecution; repayment of financial aid; and/or denial, reduction, or withdrawal of eligibility. I/we understand that the student's eligibility for next year, 2024-25, may be affected if this estimate of earnings, benefits or other income is not accurate. Signatures are required of all persons reporting income above.

\_\_\_\_\_  
Parent 1 Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent 2 Signature

\_\_\_\_\_  
Date

| FA Office Use Only: |        |                     |      |        |
|---------------------|--------|---------------------|------|--------|
|                     |        |                     |      |        |
| Approved            | Denied | Analyst's Signature | Date | PJ EFC |

## 2023-24 PROJECTED YEAR INCOME APPEAL (PARENT)

Please **READ THESE INSTRUCTIONS** before completing the reverse side of this form

### WHY use this appeal form?

It is possible, but not guaranteed, that the student's eligibility for financial aid will increase if one or both parents will experience a significant reduction of income in calendar year 2023 (or other 12-month period) as compared with their 2021 income.

- ♦ **IMPORTANT:** If the parent is **MARRIED**, or both parents live in same household, there must be a reduction in the **COMBINED TOTAL INCOME** from all sources for both parents (including stepparent) for the 12-month period chosen.

For example: If one parent becomes unemployed, but the parents' earnings increase such that their total income from all sources (not just their taxable income) will actually be more than their total was for 2021, **DO NOT FILE THIS APPEAL**.

- ♦ **IMPORTANT:** **DO NOT FILE THIS APPEAL** if you were already awarded a maximum Pell Grant (\$7,395) for 2023-24. You have already established maximum financial aid eligibility.

### WHO may complete this appeal form?

**ONLY** the parent(s) or stepparent of a student who is defined as "dependent" by the Financial Aid Office **AND** only if the person(s) completing this form is/are the same person(s) whose information was reported on the student's application for financial aid (FAFSA).

### WHEN will this appeal be processed?

There is no prescribed "turnaround" time for the processing of appeals. Appeals will be reviewed on a first-come; first serve basis. However, the financial aid office is working diligently to get students the most assistance available to them as quickly as possible.